Payroll Tax Year 2023

Summary of Payroll Updates

941 form changes pending. There are no new substantial changes to the 2023 form.

ACA changes also pending.

W2 layout did not change in 2022 or 2023 from 2021

Pro Releases

January 10 Release (2303)
   Additional SWT updates:

   NM Correct formula

January 03 Release (2302)
   Inclusion of code functionality to ensure that custom tax fields are initialized on tax table records. New custom tax fields can cause formula errors if not initialized. Not currently available in 5.0, 6.0, or 6.5.

   Additional SWT updates:

   AL Standard deduction table corrected
   CA Correction for CA Exemption Allowance
   VA Correct formula
       New filing statuses. Employee filing status should be reviewed

December 22 Release (2301)
   Tax table updates for FWT and all State SWT as of December 22 except for MA, MD, ME, OR which are pending review. [AK, FL, NH, NV, SD, TN, TX, WA, WY do not require SWT on income].

   Additional SWT updates:

   AR formula update. Obsolete custom tax fields removed.
   AZ add custom tax field
   CO formula update for form DR 0004 custom tax fields
   CT formula update for new custom tax fields
   IA formula update
       Employee filing status should be reviewed by payroll staff.
   ID formula update
   IN formula update to include Adopted Exemption
   KY formula update

MO formula update. Obsolete custom tax fields removed.
NC formula update for new custom tax fields
ND formula change for new custom tax fields
OK Employee filing status should be reviewed by payroll staff
RI   formula update
VA formula update to include Additional Exemption Allowance.
New filing statuses. Employee filing status should be reviewed by payroll staff.
WI formula update
New filing statuses. Employee filing status should be reviewed by payroll staff.
Employee exemptions should be reviewed by payroll staff.

CA SDI rate update. Only applicable to Pro 5.0. Other versions must update manually.

VP10 Releases

January 09 Release (2304)
NY Verification of NY tax calculations and inclusion of prNYtx.prg in release

January 06 Release (2303)
CA Fix for bad query

January 06 Release (2302)
Pro Tax Table updates as of January 03.

December 26 Release (2301)
Pro Tax Table updates as of December 26.
CA Deduction and Allowances updated
KY Std Deduction

Installation Instructions:

This program can be installed before or after year end close (makes no difference). However, you must install after the last payroll of the year.

941 Form.
If you have not run the last quarter's form 941 then don't overwrite the file. If the new form is included in a release, we have a prompt for copying over the 941 form. You may always go back and run the install again when ready for the new form.

Step 1
Be sure to backup your existing payroll data.

Step 2
The tax update release is a self extracting file. Extract into a temporary folder.
Once extracted, the temporary folder will have the updated tables:
(PRTABL, PRTDEF, PRTXFM, and PRTXFS) and files plus subdirectories for the *prtxup.fxp*
for each Pro version.

Step 3
In Pro Series, go to the System Manager and select Maintain | Payroll Update | Tax Update.
Select the company to update. Select the *Source* directory (TAX23_?? in your temporary folder).
Do NOT select any subdirectory beginning with "PRO". Click *Update Taxes*.

Step 4
If you encounter a prompt asking if you want to recalculate employer's Social Security or any other figures, choose NO/CANCEL. If you feel you should recalculate for some reason, do it later through the Payroll program.

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