SAGE PRO

Pro Series Upgrade History

Sage Pro ERP 7.5 Product Overview

Sage Pro ERP 7.5 is a fully modifiable accounting and business management solution with source code availability for the mid-market enterprise. Pro ERP 7.5 is repeatedly recognized for its feature-rich accounting functionality and unusually robust inventory control capability.

Sage has made Pro ERP 7.5 the foundation for a completely integrated set of end-to-end e-business solutions. From Web store to warehouse, Sage provides the solutions you need—all tightly integrated with Sage Pro ERP.

A companion document "Sage Pro ERP 7.5 Enhancement Summary" provides an overview of the major changes in version 7.5. This document gives you an overview of the enhancements from version 6.0 to 7.4. We can only touch on the major changes as some releases had **over 200 new features** and improvements.

Sage Pro ERP 7.4

Major New Features
➢ Executive Dashboard (exclusively for Sage Pro 200)
➢ Return Merchandise Authorization (RMA) Module added
➢ Document Routing for Order Entry, RMA, and Purchase Orders (exclusively for Sage Pro 200)
➢ Quotation and Bid Manager added to Purchase Orders (exclusively for Sage Pro 200)
➢ Numerous new System Management capabilities including My Task List, flexible fiscal calendar, and default file values
➢ New period close and release to GL eliminates single user functionality and moves archiving to maintenance.
➢ Accounts Payable Electronic Funds Transfer (EFT) and Enhanced Payroll EFT
➢ Enhanced Manufacturing Features
➢ Enhanced Drill Downs available on many data fields
➢ Enhanced functionality to track inventory locations(stores and bins) and print bar codes in inventory
➢ SQL 2005 and SQL 2005 Express Support

Sage Pro ERP 7.3

➢ Inter-company transactions in Accounts Payable and General Ledger
➢ National Accounts in Accounts Receivable and Order Entry module
➢ Import Open Financial Exchange (OFX) file from bank in A/P Bank Reconciliation for easy checking account reconciliation
➢ Advanced Data Driller formatting and filtering with multiple data filter settings as the data driller continues to improve
➢ Unlimited custom report versions of each standard report and more print options (e.g. Landscape orientation, page ranges)
➢ Data import wizards for customers, vendors, items and GL accounts
➢ Improved Multi-currency features including multi-currency in GL
➢ Improved Customer and Vendor payment terms features, including 'Prox' terms and split payment terms for vendors
➢ Vendor pricing tiers similar to Customer pricing tiers
➢ Active or Inactive status for customers, vendors, items, Items at Location and item supplier
➢ Generate Reversing Entries Menu option allows control over period close and Reversing Journal Entries Wizard generates reversing journal entries to any period
➢ Ability to drill down from GL postings to source documents in sub-ledgers
➢ Ability to copy Sales Orders and Purchase Orders from history files.
➢ Vendor payment options to split payments between payment methods
➢ Credit card processing including preauthorization (7.3B) and verification services interface to IC Verify and other services.
➢ Bank reconciliation enhancements including bank deposit numbers and grouping for easier bank reconciliations
➢ Ability to ship orders immediately when adding or editing orders
➢ Ability to edit Customer and Internal line item notes during shipment
➢ Job Cost includes numerous invoicing, retainage, tax reports, PO interface, multicurrency and screen design enhancements.

➢ Addition of new accounts in IC Setup & Locations for Scrap and Variance rather than IC Clearing
➢ Ability to Unapprove and Unexplode Work Orders

Sage Pro ERP 7.2

➢ Multiple line Value-Added Tax (VAT) support
➢ G/L alphanumeric account codes
➢ Defer invoicing during shipment and then combine shipments from all or just selected orders into a single invoice
➢ Inventory requirements forecasting wizard introduced to allow statistical analysis, enhancedfor groups in 7.3
➢ *QuickShip* rapid multiple order shipping feature added
➢ Print or view orders and invoices upon creation, or when making any changes
➢ Edit Sequence command when printing, lets users change the line sequence of sales orders, purchase orders and invoice line items for improved presentation to clients
➢ Document linking in memo fields to attach any files or documents to customer, inventory and other records.
➢ Message Center has been enhanced to enable bulk message delivery, including file attachments

Sage Pro ERP 7.1

➢ *Microsoft SQL 2000* Support
➢ Customizable Pick List by user using *Data Driller* technology and incremental and interior searches
➢ *Data Driller* filtering, record locating, column sort, text search and incremental search capability
➢ Display forms, such as invoices, sales orders and purchase orders from history files
➢ Print by page range option and default print preview to Adobe Acrobat
➢ Integration with Exchange *EDI*, and C*RM* customer relationship management
➢ Sales Order can generate Purchase Orders and automatically create drop ship purchase orders from sales orders
➢ New Modules include Customer Connect, Bill of lading/Warehouse Management and Bill of Materials
➢ Screen setting including Favorites, toolbars and form settings – size and position - are saved by user

Sage Pro ERP 6.5

➢ ACCPAC *Manufacturing* completely integrated: *Production Entry*, *Work Orders* and *Shop Control*
➢ Project Accounting added
➢ *Multiple Document Interface is introduced on most screens*. Work on more than one screen at a time!
➢ Cross Modular Transactions — multiple screens and windows open across applications
➢ Favorites Toolbar and Menu — Launch favorite screens quickly without navigating the menu.
➢ *Business Status Report* is an MDI transaction form with enhanced drill down
➢ *Transaction Rollback* for MDI Forms and batch processes. Easier recovery from crashes.
➢ Microsoft Visual Foxpro Database Containers for more reliability and Check Database integrity utility
➢ Form Zoom and Resize Feature— users can save the new form settings by user ID
➢ Data Driller Printing, custom report capability and export to XML
➢ Electronic manuals — Doc on Disk — Now accessible from the tool bar with easy access, lookup and search.
➢ Drag-and-Drop from Windows application for text
➢ Automatic Recommended Purchase Orders and Purchase Order receipt correction features
➢ Consolidated PO Receipts report
➢ Early Payment Discount — calculation for A.R. invoices not paid in full.
➢ Copy and/or Move Data from One Company to Another
➢ Import External Postings to General Ledger is now date sensitive

Sage Pro ERP 6.0

➢ SBT *DataDriller* with enhanced drill down and data view capabilities
➢ Customization Manager introduced – Make and maintain modifications under program control
➢ Tighter integration between PO receipts and AP invoicing
➢ Multiple AP invoice entry for the same vendor
➢ As of Aging to see prior inventory levels in Inventory Control
➢ MAPI e-mail and IE support from customer and vendor screen
➢ Improved inventory cycle counting
➢ Native support for manufacturing Bills of Material configurator from Sales Orders
➢ Pro Alert module added